

### A SOUTH AFRICAN BIOTRADE CONSERVATION AND SUSTAINABLE USE STANDARD: WHY BOTHER?

African Biotrade Festival 15 September 2023



Empowered lives. Resilient nations.





# RATIONALE FOR DEVELOPMENT OF THE STANDARD





**24.** Environment.-Everyone has the right-

(b) to have the environment protected, for the benefit of present and future generations, through reasonable legislative and other measures that-

(i) prevent pollution and ecological degradation;

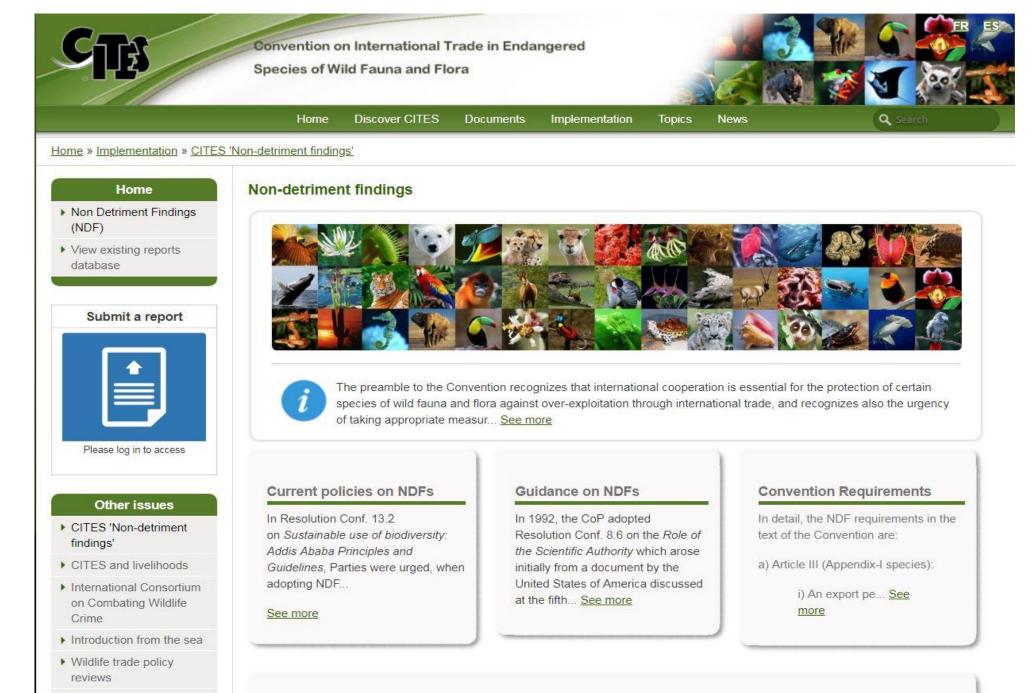
(ii) promote conservation; and
(iii) secure ecologically sustainable
development and use of natural
resources while promoting justifiable
economic and social development.



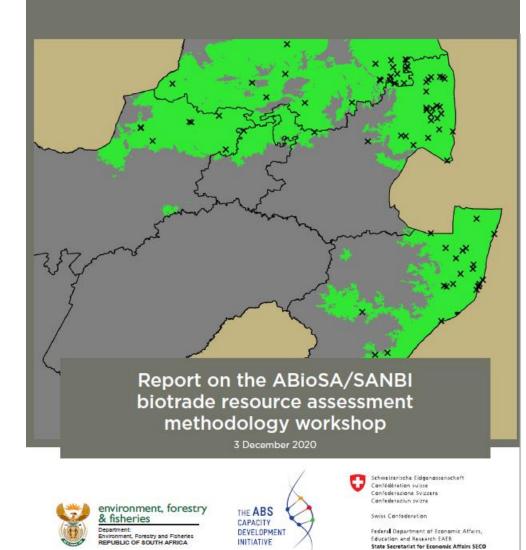
of the Republic of South Africa, 1996







- National legislation





Biotrack South Africa (Pty) Ltd PO Box 101 Grahamstown 6140 South Africa Friday, January 29, 2021

#### Aloe ferox Resource Assessment (Q6546/2019).

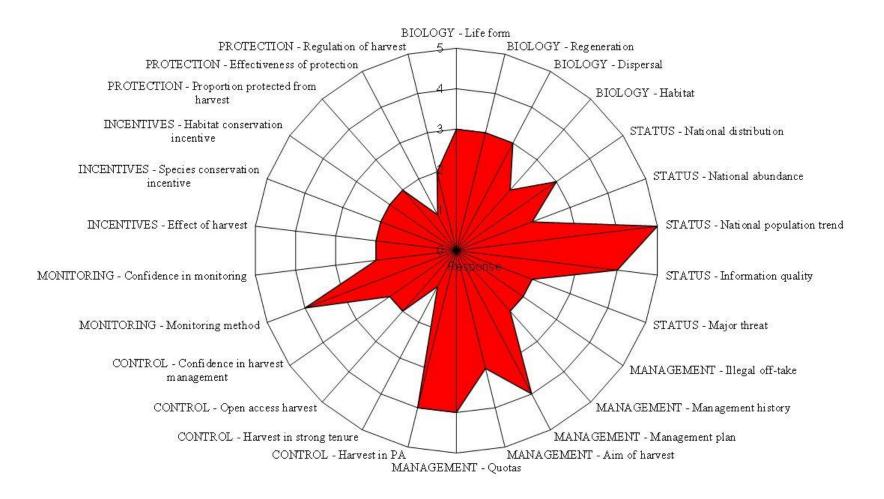
Deliverable 1.7: Final Report- *Aloe ferox* as a Resource and the Extent of Impacts

SANBI 😻 🕰 🕅

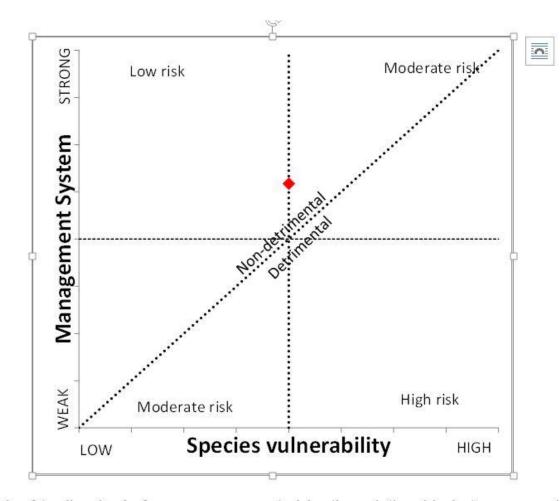
South African National Biodiversity Institute



Prepared for the South African National Biodiversity Institute by Prof AR Palmer and Mr CI Weideman



**Figure 1:** Radar chart summarizing the non-detriment finding assessment for *A. ferox* in accordance with the CITES NDF checklist. Explanations of scores given are detailed in Table 1. Higher scores are indicative of higher risks to the species. The area shaded in the radar chart indicates an overall low to moderate risk to the species.



**Figure 2:** The risk of trading in *A. ferox*, as represented by the relationship between species vulnerability (biology and status) and the management system to which the species is subjected (management, control, monitoring, incentives and protection). The figure shows that the species is currently at a low to moderate risk and trade is non detrimental.

#### **Biodiversity Management Plans (S)**

[Multi-stakeholder developed safeguard]

#### A BMP must –

- (a) Be aimed at ensuring the long-term survival in nature of the species or ecosystem to which the plan relates
- (b) Provide for the responsible person, organization or organ of state to monitor and report on progress with implementation of the plan

For which species can a BMPs be produced?

Threatened or Protected Species (TOPS taxa), <u>or any</u> <u>which warrant special conservation attention</u>

[NEMBA, Articles 43, 45]





#### BIODIVERSITY MANAGEMENT PLAN FOR TWO HONEYBUSH SPECIES (CYCLOPIA SUBTERNATA AND CYCLOPIA INTERMEDIA)



#### Jointly developed by:

Lead agent: Western Cape Department of Environmental Affairs and Development Planning Core Authors: Albert Ackhurst, AnneLise Vlok, Azwinaki Muingi, Clyde Lamberts, Frances Balayer, Gerrie Ferreira, Humbu Mafumo, Neil Crouch

Implementing Organisations: Western Cape Department of Environmental Affairs and Development Planning, Eastern Cape Department of Economic Development and Environmental Affairs, CapeNature, national Department of Forestry and Fisheries and the Environment, Western Cape Department of Agriculture, Eastern Cape Parks and Tourism Agency, South African National Biodiversity Institute, South African Honeybush Tea Association, Agriculture Sector Education Training Authority, Honeybush Community of Practice, private and communal land owners, The Council for

- Objectives
- Criteria
- Actions
- Actors
- Indicators
- Delivery dates

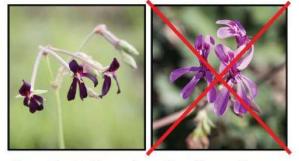
#### Harvesting Guidelines for *Pelargonium* sidoides



Based on the Recommendations in the Biodiversity Management Plan for *Pelargonium sidoides* Government Gazette No 36411 of 26<sup>th</sup> April 2013

#### What can be harvested?

Only *Pelargonium sidoides* – with the dark red to black flowers – must be harvested. The pink flowered *Pelargonium reniforme* must not be harvested. Make sure you know which species you are harvesting!



Harvest only the main root and leave the smaller side roots behind – they will grow into mature roots over time and can be harvested in the future.

Roots must be red to dark red when broken – light coloured roots will not be purchased as they are to young and do not make good medicine.



#### When can it be harvested?

*Pelargonium* can be harvested all year round. It is however preferably harvested in the rainy months of October to May when plants can be replanted easily and will re-sprout for future harvesting.

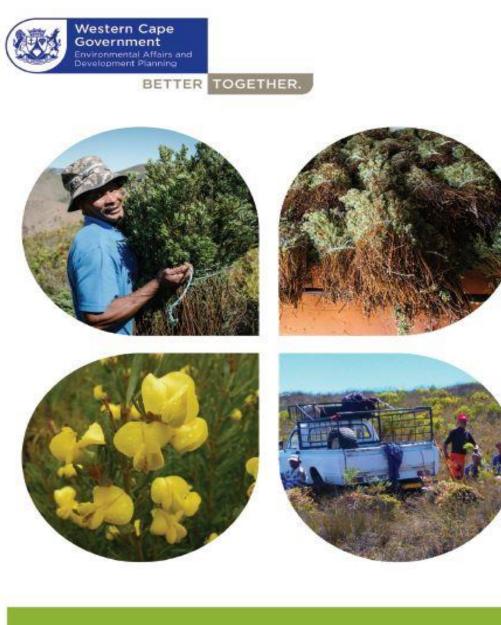
#### How must it be harvested?



Use a pick, a hoe or a fork to dig up the plant.

Be careful not to disturb too many plants and soil around the plant you harvest. If other plants are affected, re-place them into the harvesting hole and compact the soil around them so they can continue to grow.

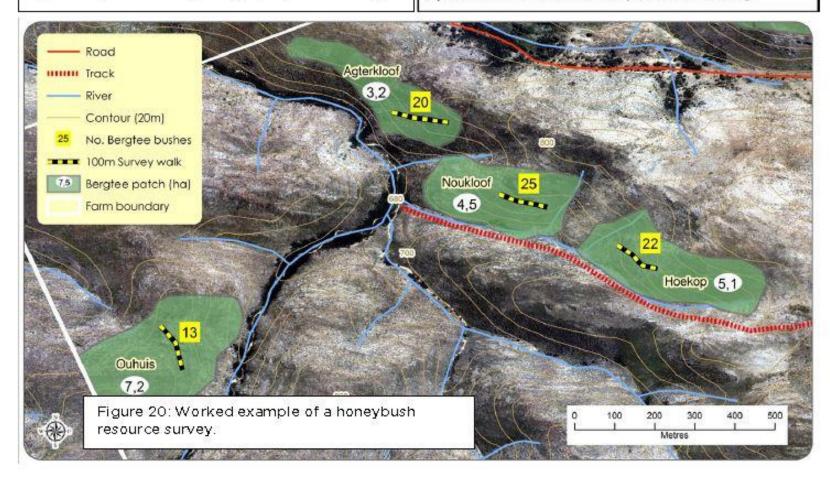




#### THE WILD HONEYBUSH HARVESTING FIELD GUIDE

Using Google Earth, a farmer has mapped four Bergtee patches on his farm and calculated the area per patch, to give a total of 20 ha of Bergtee veld. He has done a survey walk of about 100 m in each patch, to get a density figure for approximately 200 m<sup>2</sup> which converts to an average of 1000 plants per hectare. He has harvested a sample of 30 plants and weighed each plant to get an average weight per plant of 0.45 kg.

Calculating the potential harvest yield					
Total area: 20 ha	20 ha x 1000 plants x 0.45 kg = 9000 kg				
Ave. plant density: 1000					
Ave weight of plant: 0,45 kg					
2 year harvest interval, 50% o	of plants cut: <b>4500 kg</b>				
2 year harvest interval, 50% o 4 year harvest interval, 80% o					



### Responding to international developments

- The global market increasingly focuses on the development of mechanisms for assurance when procuring from supplier countries.
- In response to this, a sharp increase in the number of Voluntary Sustainability Standards (VSS) is observed over the past years
- VSS focusses on translating internationally accepted best practise into measurable criteria which can then be implemented by business to provide the necessary assurance
- While there are successful international precedents, there is no South African or even Southern African example focused on and accommodating the unique nature of the biotrade sector in the region from which to develop a national biodiversity conservation focused certification scheme
- The first rationale for the development standard is to respond to international developments in the wider biotrade space and markets







### Provide a mechanism for the advancement of CSU

- The CSU Standard is a vehicle to support the SA government to give effect and illustrate implementation of their international undertaking and responsibilities under:
  - The Convention for Biological Diversity
  - The Nagoya Protocol on Access and Benefit Sharing
  - The Global Biodiversity Framework
- Draft National Biodiversity Economy Strategy (NBES) target: development of a South African Biotrade certification scheme and standard
- The second rationale is that the CSU standard will provide a transparent mechanism for promoting biodiversity conservation, fair trade and product differentiation & unlock the potential of bioprospecting/biotrade as aligned to national and international undertakings







### HOW IS THE STANDARD BEING DEVELOPED?



forestry, fisheries & the environment Department: Forestry, Fisheries and the Environment REPUBLIC OF SOUTH AFRICA 2030 NDP

#### Overview

- Informed by the SA –EU Dialogue facility work which explored three areas: 1) VSS, 2) national and international CSU safeguards and 3) EU CSDDD and culminated in a standards framework and the definition and positioning of the Standard as a Conservation and Sustainable Use Standard
- The current project has 3 broad areas:
  - Landscape review
  - Implementation of NDF and RA processes
  - Standard & Scheme development and testing
- The review work and implementation of the NDF and RA will happen in 2023 and will supply information that will be used as the basis of the development of the standard and scheme in 2024. This approach will optimally position the standard for applicability and accessibility in the SA landscape









### Parts of the project

Part	Title	Progress	
1	Global landscape review	2023	
2	National landscape review	2023	
3	Honeybush Non-Detriment Finding (NDF) – two species	2023	
4	Rooibos Non-Detriment Finding (NDF)	2023	
5	Honeybush Resource Assessment (RA) – two species	2023 – 2024	
6	Rooibos Resource Assessment (RA)	2023 – 2024	
7	Scheme development	2024	
8	Testing and learning	2024	







## The value of NDFs and RA for the CSU Standard

- NDFs used by the Scientific Authority of the State of export for species included in Appendices I and II of CITES to illustrate that export is not detrimental to the survival of the species
- The CSU Standard: innovates & positions NDFs as a tool to capture baselines, identify needed development actions and monitoring of species
- RAs are normally implemented on species or sector level and has as one of its results a Monitoring Plan – this however makes the tool inaccessible for many industries not able to fund the implementation
- The CSU Standard will innovate the use of RAs in the development of methodologies for how the RA can be applied to regions and even individual producers enabling sectors to prioritize for example areas where this is most needed and gradually implement
- One key benefit of these innovations is that sectors will be able to illustrate good management of resource and avoid being included in for example CITES and TOPS presenting higher requirements for export trade









#### WHO IS INVOLVED?





#### Stakeholder consultation

Stakeholder consultation is key to ensure:

- That the standard is applicable and accessible to the intended users in SA
- Acceptable to international partners and buyers
- Contributes through innovation to the international biotrade space

Government and regulatory	Development organizations		
Sector platforms	Industry organizations		
Standards and certification schemes	Certification bodies		
Biotrade businesses	Buyers		
Communities	Academic teams		









# THE CSU STANDARD: VOLUNTARY AND DEVELOPMENT FOCUSSED





### CSU Standards Framework

Voluntary code of good practise

Public standard with the DFFE as the authority

Applicable to wild harvesting and cultivation

Generic not product specific



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Gives guidance to business and enable the creation of a roadmap for development aligned to good practices in the biotrade sector.

## CSU Standard as development tool

Can be used to communicate and maximise the marketing advantage that can be obtained from legal compliance and demonstration of best practice.

Defines good practise and gives a unified strategic direction to the sector.

Integrates conservation and sustainable use aspects.



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Natural Environment	>	Ingredients			Consumer Products		
Natural / social environment innovation	Raw material trade	Ingredient manufacture	Ingredient trade	Product innovation	Product manufacture	Product marketing & sales	
Biodiversity Ecosystem servicesTKScientific literatureTaxonomy, BotanyResource assessmentEnvironmental mgmt. plansRural economy structureRegulation incl ABS	G (Organic) certification QA, QC, R&D standards	GMP, factory standards Operations: skills, equipment, manufacturing Value addition / economics Financial management	Export permits, logistics Distribution Market access compliance Marketing Sales, pricing, negotiations Business relations	R&D, IP Product concepts Formulations Packaging & labelling Performance, efficacy Product regulatory compliance	GMP, factory standards Supply capacity economics Manufacturing technology QA & QC Finance and investment plan	Market intelligence Sales & distribution Marketing Registration, approval Branding, IP Labelling compliance Business plan	





2030 NDP

#### Principles of the CSU Standard







Environmental protection and conservation

Sustainable use of resource & Fair and equitable benefit sharing

Management and ethics







### INDUSTRY SUPPORT FOR THE DEVELOPMENT AND TESTING OF THE STANDARD







### Partnership

- Both in the developmental phases & in the eventual implementation of the Standard, there is a strong focus on partnership and collaboration.
- There is an understanding that the standard will only be successful if all stakeholders as included in the consultation find their role and take on their responsibility and actively contribute to making this initiative a success.







#### Potential contributions

- Design and implementation of collective processes such as NDF and RA that will benefit all in the sector and support those micro businesses
- Work with the DFFE as the authority to continue to innovate both in content and approach to make the standard feasible and of value to the sector
- Raise awareness in networks to support the acceptance of the standard
- Contribute to monitoring of participation to contribute to cost effective implementation







# **THANK YOU!**

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Thank You





