

Standards for essential and vegetable oils – trade facilitator or barrier?

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SAEOPA Southern African Essential Oil Producers' Association

The importance of ISO standards for essential and vegetable oils In South Africa

African Biotrade Festival

KM Swanepoel 2023



Confirming the need of standards

The Department of Trade, Industry and Competition of South Africa (the dtic), the United Nations Industrial Development Organization (UNIDO), and the Swiss State Secretariat for Economic Affairs SECO meeting 24th May 2023



INTED NATIONS

he dtic

rade, Industry and Competit

PUBLIC OF SOUTH AFRICA





STANDARDS IN SA ON THE WAY

Five Species Essential Oil for standards

- + Pelargonium var Rose / Rose Geranium
- Eriocephalus punctulatus/ Cape Camomile
- Agathosma crenulata and A betulina /Buchu /Boegoe
- · Helichrysum spp Imphepho



+ Lippia javanica - fever tea, lemon bush.

Vegetable/Seed Oil for standards

- Sclerocarva birrea Marula
- Adansonia digitata Baobab
- · Citrullus longtus Kalahari Melon / t'sama
- Schinziophyton rautonenil Manketti /Mongongo Manketti / Mongongo in English



- Ximenia americana: Oeinsuurprum (Afrikaans), sour plum/tailow wood (English), cerise de mer (French), habbuli (Fulani), and mtundakala (Swahili)
- X caffra: large sourplum (Eng.); grootsuurpruim (Afr.); umThunduluka obmvu (Zulu): Morokologa (Northern Sotho)





Colleen Masemene

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Association

Trade and Industry REPUBLIC OF SOUTH AFRICA





UNITED NATIONS INDUSTRIAL DEVELOPMENT ORGANIZATION



SABS

Your ref :	SANS 4731
Ournet	SAB5/TC 0040
Engines:	SABS/Skandards Sales
Tolephone:	(012) 429-7911
Owie:	2021-06-28

TO ALL MEMBERS OF SABS/TC 0040

Dear member

APPROVAL FOR PUBLICATION OF THE STANDARD

It is our pleasure to inform you that SANS 4731 Essential Oil of geranium (Pelorgonium x ssp.) has been

The document will be available for sale once the publication process has been finalized. Please contact SABS Standards Sales on 012 428 7911, or visit our website at www.sabs.co.ra regarding the purchasing of the document.

Yours faithfully

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Why, which standards?

- Standards of aromatic and medicinal plants are not very well published and applied in developing countries.
- Prior to 2018, South Africa have published only two ISO standards published for medicinal plants namely Aloe ferox and Moringa oleifera.
- This situation led to exploitation by the buyers of oils from less developing countries.
- The recent increase in demand is observed but the standards are not keeping up with the new development in the industry.
- In this presentation, the procedure for the writing of standards and the status of ISO standards as submitted to SABS is explained for *Pelargonium var rose* (Rose geranium), *Adansonia digitata* (Baobab), *Sclerocarya birrea* (Marula), and *Lippia javanica*.







Writing standards with SABS and ISO

- A thorough database of the certificates of analysis of producers throughout South Africa was used to compile a range of expected values.
- This was then used for the ISO amended standard for the essential oil of Rose geranium and it has now been published by the SABS (South African Bureau of Standards).
- For Baobab and Marula a standard was compiled using test results from the producers through producer's associations.
- For *Lippia javanica*, test results of producers and publications were used and publications of research were included.
- The standards are important to distinguish South African oil from that of other countries as well as to indicate it as authentic and not fake.
- It also allows negotiation for better prices and internal quality control by the industry.



Farmers Weekly

DES 1965

Rose Geranium in SA and Zimbabwe as a crop



mes shows how the geranium oil is filtered into the that take it by air to France. When full this drum will contain 2221b, of oil, worth about 5500

Rhodesia could well become the biggest producer of geranium oil in the world writes GEORGE NICHOLAS

market has proved remark-isly successful. It has indicated that the climate is ideally suited to the commercial production: at this crep-and that this country could well within all biggest produces of pre-vious all biggest produces of pre-runner, Mr J. B. Dairne, in search of a profilable cash cross insatel his a profitable cash crop, planted his first peranium cuttings on his farm, Mnuri Sana, some 20 miles south-east of Salitane

of Salinbury. The cuttangs did see well that he mercial scale, but before order or he first visited Kenys to store the first visited Kenys to store the first visited Kenys to store and then Prazes, to investigate the market supply and demand and the prices affectd. Since them he has made compilers also stores the production of the crop. Today he has no fewer than be acres under perantum, and he plans to extend at the rate of 100 acres a year to a maximum of 400 area. of Salisbury.

VALLETY OF USES

Geranium oll has a remurkable variety of uses in the essential sil-industry. It is used mainly to bind the various sconts in all types of perfumery, but it is also used extensive ly as an aromatic element in maps and detergents.

The second secon

propagating cuttings on a large scale, propagating cuttings on a large scale. This method of propagation is necess-any as the species of geranica used Pelargenium graveolets, does not se

RHODESIAN experiment in the production of pergeinan oil on a find usale for the interfaire overseas pertinent market has proved performent market has proved performent of the second performance at the second performance of the second performan The field crop is grown and

The field crop is grown mod dysiand conditions, althrough it intersary to keep plants watered the surfy stages of establishmen The farm is fast in topsgraphy a the acti is alimest exchanged a we drained sandy loam.

The lands on the farm are plought in January-February to a depth about 15 inches, and are then beau disked to obtain a good tilth. Th geranism plant has an economic of about three years, hence the re-for careful land preparation.

A BIG SUCCESS

to are needed in strends being and the second strends and at the second strends are the second at end there are about 7,000,000

rations for serve book of the estrongy are transformed in the By March, but planting our whereaster, commented

CHECK NOW PATTERN

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The lands are cuttivated inerthance. 8 year.

Below: A bod of young rooted slips in the survey on Mr. Baines's farm. The rows are spaced 40, and are 25 yards long.

when any semantic by hand, fully and the market of the state while and the back shall be a the

methy wide. The second rate of the second se

The water and all are then armsto-ind he specific gravity, and the all in fibered isto study from building terms, for all developing to Prace. Mo Daines anys he takes three cals during the hervening proved of Meansheet to May, and at present has been any profiling on service of 131 36. of durified of per out per area Buing a percential, the output of the plant is the first and third year

will overcaughly be lower that and third year memod year when it is all the peak, bot the income per arcs, he same thread screening solution of year. Productions costs average £25 to £26

and find any construction because the second second



Parsner's Wassily 2.

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SAEOPA

Southern African Essentia Oil Producers' Association

This is how the harvested fullage is loaded into the drum for steam distillation.

Invaninger for two years before re-wering to paranisme again. If becomes subblished and continuity of supper is assured, will resumed the emphase generations protestion sight prices is the future The combines granters protation with boar production, and runs a herd of disupher callie to within the established pasters. To date the

pression craps have proved remark ably resistant to all diseases and pents. There has been an ensemble change, no blight and ma other traf fitmane, and the only Drobbe specleaced has been a small atomat of restored during the rainy season in exclusion of land not well expendent Damage by insects has been orn

Advances for interest in the line of the l fired to an accessional attack on single

Amough the basic price of rathend potentian of a 50% a 5%, the world prive is recent years has been be-been 12% and 14%, and 16 it quite possible that Rhodenian oil, man

Mr Daimes forin there is cothing to prevent Rindmin from captaries in per cent. of the world market for prevenues of in the next year or two

and with the continued supervision of world demaind. front stopping up this percentage to at loast 25 per cost, in the cent five or an years. If this is done, Ehodesis may well become the biggest single producer in the world. He is confident that the crop has great possibilities, not only as a

taken a kren internet in the Mourt. Sana venture right from its inception. and he has reported that the perastum has a promining future to Altodesia if grown under correct climatic and and your little .

Rose geranium - Rwanda, Egypt, Madagascar, Reunion, China & India – without permits

SAEOPA



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Rose geranium, a misnomer in the trade



Scented Pelargonium species or cultivars leaves aP. graveolens; bP. radens; cP. capitatum;dP. × hybridum cv. 'Rosat Egypt'; eP. × hybridum cv. 'Rosat Bourbon'; fP. × hybridum cv. 'Rosat Chine'; gP. × hybridum cv. 'Rosat Grasse'); Scale bars 10 mm

Pelargonium EOs are most often used to replace Rosa damascena EO

Botany, agronomy and biotechnology of Pelargonium used for essential oil production

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Culture de géragiums rosat à La

Culture de géraniums rosat à La d Réunion.

SA

production

Essential oil of geranium, from the South African hybrid Pelargonium var Rosé, now has an officially defined standard based on its unique chemical composition

The South African Bureau of Standards (SABS) formally sets apart South African products in such a way that it can be branded by its country of origin, with the prospect of better exports – at better prices – as the global market recognises its value, according to SABS Executive: Standards Development, Dr Sadhvir Bissoon.

Geranium oil is heavily used in the perfume industry and in perfumed household products of all kinds, and rates as one of the most important essential oils. Much of that oil comes from plants cultivated in China and North Africa. where modern hybrids were developed. According to the new SANS 4731:2021 standard, one can tell by both sight and smell if it originated from South Africa. "South African oils are dark green in colour in contrast to the yellow-green associated with other sources," reads the document. According to the SABS, "South African National Standards, such as SANS 4731, aims to ensure that the unique features of a South African essential oil can be distinguished from other oils produced abroad." The national standard will assist to distinguish locally produced oil and link it to a country-oforigin status.



Composés caractéristiques de l'huile essentielle de géranium rosat en % (d'après Lis-Balchin ¹² et Boukhatem et als ¹³)						
Cultivar	Citronellol	Géraniol	Formate de citronellyle	Guaia-6,9 -diène	10-epi- γ-eudesmol	C/G
Bourbon	19,0	21,5	8,5	7,2	-	0,9
Égypte	26-29	9	6	tr	+++	3
Chine	29	6	13	7	++	5
Algérie	33	5	10	9	+	6

- The international misnomer of Geranium oil from Pelargonium graveolens is addressed.
- More DNA studies are needed to improve the yield and confirm chemotype of Pelargonium graveolens, P radens and P capitatum in SA.
- Pelargonium EOs are most often used to replace Rosa damascena EO, which is very expensive
- We are grateful for all the efforts and coordination from the GQSP-SA and UNIDO, Dr Elsie Meintjies, SABS staff, the technical committee and, the oil producers of SAEOPA.



What does a standard look like?



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Baobab standard - Published



- The Baobab standard for oil has been accepted by the technical committee and included fewer variable as the region for Baobab oil is limited to the northern part of South Africa and its neighbouring countries.
- It was found not to be very different across the border in other producing countries.
- This has been seen as a tremendous help as the buyers themselves are not always informed of the chemical analysis, and by having a standard, pure oil can be distinguished.
- Baobab oil is applied in many cosmetic products as it is assisting in damage repair and health of the skin.
- The national standard for baobab oil is now available as a publication.



Marula standard second round of public comment

- Marula oil has a clear, light-yellow colour and a nutty aroma. It has a saponification value of approximately 188–199 and a specific gravity of 0.91–0.92 (at 15 °C).
- Marula oil contains a large proportion of <u>monounsaturated fatty acids</u> which make the oil very stable. The fatty acid composition of marula oil includes:
 - Monounsaturated fatty acids: Oleic acid (70-80%)
 - Polyunsaturated fatty acids: Linoleic acid (4-7%) and Alpha-linolenic acid (0.1-0.7%)
 - Saturated fatty acids of Marula : Palmitic acid (9-12%), Stearic acid (5-8%), and Arachidonic acid (0.3-0.7%)
- The Marula oil standard is also submitted by the technical committee and was available for public comment. The draft national standard for marula oil was developed by an expert working group and available for public comment 2nd round.
- The standards are important to distinguish South African oil from that of other countries as well as to indicate it as authentic and not fake. It also allows negotiation for better prices and internal quality control by the industry which mostly involves impoverished communities.
- Marula oil is used in hair and skin products and becoming increasingly popular as a carrier oil in aromatherapy.





Marula in Israel

Orchard planted

Full fatty acid analysis-

- Lauric acid (C12:0): 0.4%
 - Palmitoleic acid (C16:1, Omega-7): 0.3%
 - Oleic acid (C18:1n9c, Omega-9): 72.1%
 - Linoleic acid (C18:2n6c, Omega-6): 4.51%
 - α -Linoleic acid (C18:3, Omega-3): 0.6%
 - Behenic acid (22:0): 0.2%
 - Lignoceric acid (C24:0): 0.2%
- https://marulalab.org/





2L&4Loil



Q 8

) ENGLISH V SOUTH AFRICA (USD \$)



Source World's purest organic Marula oil – MarulaLab

No permits needed

Lippia javanica – next standard by working group and Technical committee formed, first meeting



- Drought and flood survivor
- Most provinces wild, rural areas
- Insect repellent candles
- Tea, gins, and other beverages
- Steaming for chest problems
- Future for black spot, on export fruit
- Permits needed





ACADEMIA Input MUCH appreciated!

> Avaro Vilice leivang Che

SANS 2340:20xx What information is in a standard? **SABS**

Foreword

Contents

- 1 Scope
- Normative references.
- Definitions
- 4 Requirements.
- Packing.
- Marking and labelling.
- 7 Assessment of compliance with this standard.

Annex A (normative)

Annex B (informative)

Bibliography

Requirements according to ISO

- Appearance
- Colour
- Odour
- Relative density
- Refractive index
- Acid value
- Optical rotation
- Miscibility in alcohol
- Chromatographic profile
- Flashpoint
- Packaging, labelling and marketing



SUSTAINABLE GOALS

This committee contributes with 8 standards to the followingSustainable Development Goals:

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under the direct responsibility of ISO/TC 54

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SAFOP Oil Producers' Asso

What values are used for the standards?

\$AN\$ 2340:20xx Edition 1

Annex A (normative)

A.1 Validity of this Standard to other African regions

The reference values in Table 1 of this standard have been tested against manula oil originating in Southern regions of continental Africa. Statistical analysis showed no significant differences between oils originating from the different regions and therefore this standard is applicable to manula oils originating from the above mentioned region.

A.2 Functional claims

A.3 Description of species

The manula tree (S. birma (A. Rich.) Booles, subap. celles (Sool.) Solvero) (Socurdances) is an important food, commercial, cultural, and ethnomedicinal plant in Africa (Ciscocit, et al., 2010). This medium-sized deciduous tree can grow up to 18 m in height. It is leafless for several months (winter) of the year, flowers from September to November, and beam fruits from January to March. It produces edible yellow obling-shaped fruits (3–4 cm in diameter) with tough skin and jaicy mucilaginous flesh. This seed encloses 2–3 soft white edible kernels, which are rich in oil and protein. This tree is distributed throughout Africa with its southermost location in the lowlands of KwaZula-Natal (South Africa) from where it extends northwards through tropical Africa into Ethiopia and Sudan. In southern Africa, the tree is also found in Eswatini, Botswana, Angola, Zimbabwe and Nambia, and Matawi.

A.4 Best practice of preserving marula oil

Preservation of vegetable oil, such as marula oil is best done by:

- Storage in ambient or below ambient temperature.
- Out of direct light or sunlight
- Nitrogen capping storage containers

Addition of 180ppm tocopherol (e.g. Vitamin E).



\$AN\$ 2340:20xx

Edition 1

Table 1: Marula Oli Reference Values

FA* = Fatty acids. ND = Not detected. Reference values are determined from laboratory results (n=10) and "Codes. Fatty acids ND ≤ 0.09, Peroxide value ND ≤ 0.81, Acid value ND ≤ 0.112, Anisidne value ND ≤ 0.52, Unseportiable material ND ≤ 0.24.

Fatty Acids		Reference Values		
	Unit	Minimum	Maximum	
C14:0 Myristic acid	g FA*/100g FA*	ND	0.5	
C15:0 Pentadecanoic acid	g FA*/100g FA*	ND	0.1	
C16.0 Palmitic acid	g FA*/100g FA*	9.9	13.7	
C16:1 Palmitoleic acid	g FA*/100g FA*	ND	0.3	
C17:0 Margaric acid	g FA*/100g FA*	ND	0.4	
C17:1 Ginkmic acid	g FA*/100g FA*	ND	0.3	
C18:0 Stearic acid	g FA*/100g FA*	5.7	9.8	
C18:1 cis Oleic acid	g FA*/100g FA*	69.5	80.9	
C18:2 trans Linoleic acid	g FA*/100g FA*	ND	0.0	
C18.2 cis Linoleic acid	g FA*/100g FA*	3.7	9.0	
C18:3 n6 Linolenic acid	g FA*/100g FA*	ND	0.3	
C18:3 n3 Linolenic acid	g FA*/100g FA*	ND	1.4	
C20:0 Arachidic acid	g FA*/100g FA*	ND	1.4	
C20:1 Ejectennic acid	g FA*/100g FA*	ND	0.5	
C20:2 Eccendingic acid	g FA*/100g FA*	ND	ND	
C21:0 Heavicesaggic acid	g FA*/100g FA*	ND	ND	
C22:0 Behenic acid	g FA*/100g FA*	ND	0.72	
C22:1 Erucic acid	g FA*/100g FA*	ND	ND	
C24:0 Lignoceric acid	g FA*/100g FA*	ND	0.31	
C24:1 Nervonic acid	g FA*/100g FA*	ND	ND	
Iodine Value		70	78	
Saponification Value	mg KOH/g	187	198.5	
Perceide Value	CONSIGNATION OF THE OWNER	ND	4	
Acid Value	mg KOH/g	ND	4	
Anisidine Value	mmol/kg	ND	2.0	
Unsaponifiable Material	g/100g	0.4	2	
Relative Density	At 20°C	0.908	0.911	
Refractive Index	At 20°C	1.460	1.470	
Insoluble impurities	g/100g	0.0	1.0	
Moisture	g/100g	0.0	0.2	





Colour of the oil included in the standard

Voluntary standards and certifications

- Germany has its own standard. Fair production, a small niche market in terms of certified cosmetic ingredients – Fairtrade, and FairWild (for The ISO 16128 standard covers definitions and criteria for natural and organic cosmetic ingredients and products.
- The ISO 9001 standard is the globally recognized and most widely used quality management system standard.
- It sets the minimum requirements for a quality management system that companies must comply with to meet the expectations of internal and external stakeholders (such as employees, customers, and government agencies).
- The European Federation for Cosmetic Ingredients (EFfCI) has developed a specific Good Manufacturing Practice (GMP) standard for cosmetic ingredients, based on ISO 9001.
- In the case of marula oil production, certification of ISO 9001 can be a competitive marketing advantage.
- From the Perfumer and Flavourist September 2021 "HPTLC (High-Performance Thin-Layer Chromatography) Fingerprinting for Essential Oil Authenticity" Monika Baeumle, Product Manager TLC, MilliporeSigma
- The use of essential oils is showing no signs of slowing down, with an expected growth at a compound annual growth rate (CAGR) of 7.5% from 2020 to 2027 in the global market.



ISO







MORE BETTER TOGETHER



INDUSTRY A

ACADEMIA

